

About Yourself

BORROWER

TITLE: FIRST NAME: LAST NAME:

RES PHONE: BUS PHONE:

CELL/PAGER: EMAIL:

BIRTH DATE: MONTH DAY YEAR

SOCIAL INSURANCE NO:

MARITAL STATUS:

MARRIED SINGLE DIV./SEP.
 ENGAGED WIDOWED COMMON-LAW

NO. OF DEPENDENTS: _____ (EXCLUDE SPOUSE) _____

HOW DID YOU HEAR ABOUT US? _____

PRESENT ADDRESS:

UNIT# YEARS AT RESIDENCE:

CITY: PROVINCE: POSTAL CODE:

DO YOU OWN OR RENT? CURRENT RENT
RENT OWN \$ _____

IF YOU HAVE LIVED HERE LESS THAN THREE YEARS WHAT WAS YOUR PREVIOUS ADDRESS?

PREVIOUS ADDRESS:

UNIT# YEARS AT THAT RESIDENCE:

CITY: PROVINCE: POSTAL CODE:

CO-BORROWER

TITLE: FIRST NAME: LAST NAME:

RES PHONE: BUS PHONE:

CELL/PAGER: EMAIL:

BIRTH DATE: MONTH DAY YEAR

SOCIAL INSURANCE NO:

MARITAL STATUS:

MARRIED INVESTER
 COMMON-LAW ENGAGED
 OTHER

HOW DID YOU HEAR ABOUT US? _____

PRESENT ADDRESS:

UNIT# YEARS AT RESIDENCE:

CITY: PROVINCE: POSTAL CODE:

DO YOU OWN OR RENT? CURRENT RENT
RENT OWN \$ _____

IF YOU HAVE LIVED HERE LESS THAN THREE YEARS WHAT WAS YOUR PREVIOUS ADDRESS?

PREVIOUS ADDRESS:

UNIT# YEARS AT THAT RESIDENCE:

CITY: PROVINCE: POSTAL CODE:

INITIALS _____

Details and type of mortgage you are looking for.

Loan Type:

- First Mortgage
 Second Mortgage

Purpose of Mortgage Funds

- Purchase of new property
 Renewal / Switch of existing mortgage
 Debt Consolidation
 Equity Takeout / Investment

House Townhouse Condo

Term Requested:

- (6 months to 40 years)
 Closed Open
 Fixed Rate Variable Rate
 Cash Back Free Down Payment

Amortization: _____ (5 to 40 years)

NOTE: If Renewal/Switch, the remaining amortization on your existing mortgage will be used.

Payment Frequency:

- Weekly Monthly
 Bi-Weekly
 (26 payments/year)

Year Purchased: _____

Purchase Price: \$ _____

Original Mortgage Amount: \$ _____

How much financing do you require? \$ _____

Property Info

Property Description

Municipal Address: _____ Livable Area: _____ Age: _____ Owner Occupied: _____
 Zoning: _____ Lot Size: _____ Garage Size: _____ Garage Type: _____ Heating Type: _____
 Taxes: \$ _____ Heat: \$ _____ Condo Fees: \$ _____ Rental Income: \$ _____

Existing Mortgages / Properties

Held by: _____ Mortgage #: _____
 Property Address: _____ Amount: \$ _____
 Mortgage Type: 1st 2nd 3rd Rate: _____ % Maturity Date: _____
 Property Value: \$ _____ Free and Clear: Yes No Payment: \$ _____
 Principal Residence: Yes No Remain after closing: Yes No Rental Income: \$ _____

Held by: _____ Mortgage #: _____
 Property Address: _____ Amount: \$ _____
 Mortgage Type: 1st 2nd 3rd Rate: _____ % Maturity Date: _____
 Property Value: \$ _____ Free and Clear: Yes No Payment: \$ _____
 Principal Residence: Yes No Remain after closing: Yes No Rental Income: \$ _____

Other Properties Owned

Address: _____ <input type="checkbox"/> Condo <input type="checkbox"/> Townhouse <input type="checkbox"/> House Purchase Price & Date: _____ Current Value: \$ _____ Mortgage Balance: \$ _____ Maturity Date: _____ Interest Rate: _____ Financial Institution: _____	MONTHLY INCOME Gross Income: \$ _____ Can you provide a residential tenancy agreement to verify your property's rental income? <input type="checkbox"/> Yes <input type="checkbox"/> No	MONTHLY INCOME Mortgage Payment \$ _____ Property Taxes \$ _____ Insurance \$ _____ Utilities \$ _____ Can you provide a mortgage statement to verify your property's mortgage balance and payment amount? <input type="checkbox"/> Yes <input type="checkbox"/> No
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Employment

BORROWER

CURRENT EMPLOYER: _____

ADDRESS / DEPARTMENT: _____

CITY / PROVINCE: _____

JOB TITLE / POSITION: _____

FULLTIME PART TIME SEASONAL

YEARS THERE: _____

HOW MANY YEARS IN THIS LINE OF BUSINESS? _____

GROSS ANNUAL INCOME (BEFORE TAXES): \$ _____

DO YOU COLLECT / EARN OTHER INCOME? DETAILS: _____

IF LESS THAN THREE YEARS, WHERE DID YOU WORK

PREVIOUSLY?

PREVIOUS EMPLOYER: _____

GROSS ANNUAL INCOME: \$ _____

JOB TITLE / POSITION: _____ YEARS THERE: _____

CO-BORROWER

CURRENT EMPLOYER: _____

ADDRESS / DEPARTMENT: _____

CITY / PROVINCE: _____

JOB TITLE / POSITION: _____

FULLTIME PART TIME SEASONAL

YEARS THERE: _____

HOW MANY YEARS IN THIS LINE OF BUSINESS? _____

GROSS ANNUAL INCOME (BEFORE TAXES): \$ _____

DO YOU COLLECT / EARN OTHER INCOME? DETAILS: _____

IF LESS THAN THREE YEARS, WHERE DID YOU WORK

PREVIOUSLY?

PREVIOUS EMPLOYER: _____

GROSS ANNUAL INCOME: \$ _____

JOB TITLE / POSITION: _____ YEARS THERE: _____

Finances

ASSETS (MARKET VALUE)

LIABILITIES

FINANCIAL INSTITUTION

PAYMENT/MO. TOTAL DEBT

PRINCIPAL RESIDENCE _____	CURRENT MORTGAGE _____			
CASH / SAVINGS _____	PERSONAL LOANS _____			
STOCKS / BONDS _____	LINE OF CREDIT _____			
AUTO (YR, MAKE, MODEL) _____	CAR PAYMENT _____			
AUTO (YR, MAKE, MODEL) _____	CAR PAYMENT _____			
RRSP'S (AMT. & INSTITUTION) _____	RRSP LOAN _____			
OTHER REAL ESTATE _____	OTHER MORTGAGE _____			
PERSONAL EFFECTS _____	CREDIT CARDS _____			

Authorization

Consent to collect and use personal information

I/We warrant and confirm that the information given in the mortgage application form is true and correct and I/we understand that it is being used to determine my/our credit responsibility. You are authorized to obtain any information you may require relative to this application from any sources to which you may apply and each such source is hereby authorized to provide you with such information. You are furthermore authorized to disclose, in response to direct inquiries from any other lender or credit bureau, such information on my loaning account as you consider appropriate, and I agree to indemnify you against and save you harm from any and all claims in damages or otherwise arising from such disclosure on your part. You are also authorized to retain the application whether or not the relative mortgage is approved. ***I agree that a finder's fee, to which I am not entitled, of up to 1.5% of the mortgage amount may be obtained by M.O.S. MortgageOne Solutions Ltd. from the lender and that I am liable for this fee if I sign a Mortgage Commitment and the transaction does not close.***

_____ Date

_____ Applicant's Signature

_____ Co-applicant's Signature